

MORNING SUMMARY



"The first rule of investment is don't lose. And the second rule is don't forget the first rule."
Warren Buffett

Monday, April 6, 2026

Equity Update					Global Indices					
					Developed Markets					
					Frontier Markets					
2-Apr					2-Apr					
		Chg	Chg%							
ASPI	▲	51.24	0.24%	21,117	Dow Jones	▼		46,505		
S&P SL 20 Index	▼	-28.41	-0.48%	5,876	Euro Stoxx 50	▼		5,693		
Total Turnover (LKR)	▼			1,766,895,313	FTSE 100	▲		10,436		
Market Capitalization (LKR)	▲			7,548,220,502,785	Nikkei 225	▼		53,123		
PER (x)				10.7	Hang Seng	▼		25,117		
PBV (x)				1.3	Frontier Markets					
DY (%)				3.1	VN index	▼		1,684		
<i>Source: CSE</i>					<i>Source: Bloomberg</i>					
Exchange Rates					Commodities					
					Type					
					2-Apr					
(LKR per unit)		TT Buying		TT Selling						
USD		\$	311.8	319.3	Gold (USD/t.oz)	▼		4,680		
GBP		£	411.6	424.4	Gold (LKR/t.oz)	▲		1,478,001		
EUR		€	358.6	370.3	Brent Crude Oil (USD/Bbl)	▲		109		
JPY		¥	1.9	2.0	Copper (USD/Lbs)	▼		558		
CNY			44.3	47.0	Cotton (USD/Lbs)	▲		73		
INR		₹	3.4	3.5	Aluminium (USD/MT)	▲		3,470		
<i>Source: CBSL</i>					<i>Source: Bloomberg, CBSL</i>					
Policy Rates		OPR: 7.75%			SRR: 2.00%					
Economic Indicators		Real GDP Growth: 2025 Q4 = 4.8%			NCPI YoY Change: February 2026 = 1.60%			CCPI YoY Change: March 2026 = 2.20%		
<i>Source: CBSL</i>										

DIVIDEND ANNOUNCEMENTS

Cash Dividends

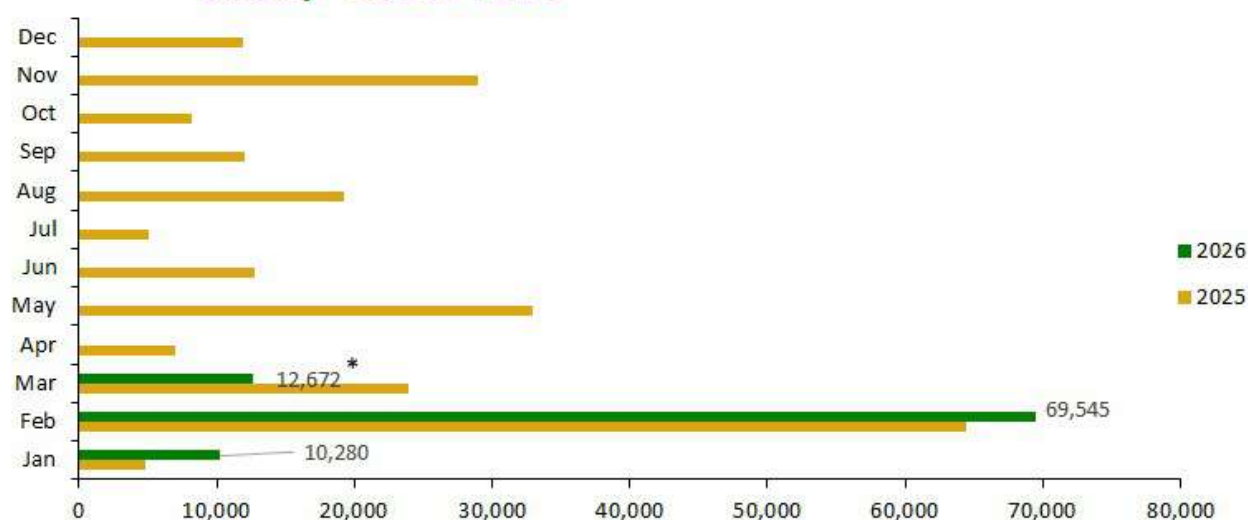


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Saturday, April 4, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
REXP (N)	LKR 9.00	First	10-Apr	15-Apr	30-Apr
MASK (N)	LKR 4.00	First	10-Apr	15-Apr	30-Apr
NAMU (N)	LKR 2.00	First	10-Apr	15-Apr	30-Apr
KGAL (N)	LKR 3.00	First	10-Apr	15-Apr	30-Apr
ALUM (N)	LKR 0.47	First	15-Apr	16-Apr	27-Apr
HOPL(N)	LKR 0.78	Third	15-Apr	16-Apr	27-Apr
KVAL(N)	LKR 1.75	Third	15-Apr	16-Apr	27-Apr
TPL (N)	LKR 4.60	Third	15-Apr	16-Apr	27-Apr
SINS(N)	LKR 0.85	Fourth	15-Apr	16-Apr	28-Apr
HAYC(N)	LKR 1.70	Fourth	15-Apr	16-Apr	28-Apr
DIPD (N)	LKR 0.76	Fourth	15-Apr	16-Apr	28-Apr
MGT (N)	LKR 0.13	Third	15-Apr	16-Apr	28-Apr
COCR (N)	LKR 3.00	First	16-Apr	17-Apr	4-May
OSEA(N)	LKR 1.75	First & Final	30-Apr	4-May	14-May
SLTL (N)	LKR 0.75	First & Final	30-Apr	23-Jun	10-Jul
CINS (N)	LKR 51.00	Final	20-May	21-May	26-May
CINS (X)	LKR 51.00	Final	20-May	21-May	26-May
DIAL(N)	LKR 1.5	Final	12-Jun	15-Jun	2-Jul
COOP (N)	LKR 0.05	Final			DATES TO BE NOTIFIED

LKR 80,456 Mn as dividends from January - March* 2026



*Until April 2, 2026